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RAPID MULTIMODAL LOGISTICS LIMITED

Corporate Identification Number: U63030TN2020PLC136171

Our Company was incorporated as a Private Limited Company on July 04, 2020, as “Rapid Multimodal Logistics Private Limited” Vide Registration No. 136171 and Certificate of Incorporation Dated July 04, 2020, Under the Provisions of The Companies Act, 2013 Issued By The Registrar Of Companies, Central Registration Centre. Subsequently pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on October 14, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to ‘Rapid Multimodal Logistics Limited’ and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 06, 2023 by the Registrar of Companies, Chennai. The Corporate Identification Number of Our Company Is U63030TN2020PLC136171. For Further Details of Our Company, Please Refer To Section Titled ‘Our History And Certain Other Corporate Matters’ Beginning On Page 123 Of This Draft Prospectus.

Registered Office: New No.44, Old No.78, Shrofforchards, Chennai - 600010, Tamil Nadu, India.

Contact Person: Mr. Narayan Agarwal, Managing Director

Tel: +91 44 26440181; **E-mail:** info@rapidlogistics.in; **Website:** www.rapidlogistics.in

Our Promoters: Mr. Naryan Agarwal, Mr. Manoj Goel, Mr. Summit Agarwal and Ms. Nidhi Agarwal

DETAILS OF THE OFFER

PUBLIC ISSUE OF UPTO **10,11,200*** EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH (“EQUITY SHARES”) OF RAPID MULTIMODAL LOGISTICS LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING UPTO ₹ [●] (“THE ISSUE”) OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKH (THE “NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Subject to finalization of the Basis of Allotment.*

ADDENDUM TO THE DRAFT PROSPECTUS DATED JANUARY 20, 2024 (THE “DRAFT PROSPECTUS”):

NOTICE TO INVESTORS (THE “ADDENDUM”): This is with reference to the Draft Prospectus dated **January 20, 2024**, filed by the Company with **BOMBAY STOCK EXCHANGE LIMITED (“BSE SME”)**. Potential Investors may note that, our Company has undertaken to incorporate the additions / modifications (reproduced in ‘italics’) provided below and the relevant information and details reflected in the Draft Prospectus shall stand updated accordingly:

1. **The Following Changes or Updation has been incorporated under the chapter “Summary of Issue Document” of the Draft Prospectus**
 - a) *Under the head Summary of Related Party Transactions on Page no. 24, RPT table has been updated.*
2. **The Following Changes or Updation has been incorporated under the chapter “Risk Factors” of the Draft Prospectus**
 - a) *Under the head Risks Factors on Page no. 28, Risk Factors No. 6 has been updated;*
 - b) *Under the head Risks Factors on Page no. 32, Risk Factors No. 28 has been added;*
 - c) *Under the head Risks Factors on Page no. 29, Risk Factors No. 12 and 21 has been shifted in top 10 Risk factors.*
3. **The Following Changes or Updation has been incorporated under the chapter “Capital Structure” of the Draft Prospectus**
 - a) *Under the head Notes to Capital Structure on Page no. 58, bonus issue table has been updated.*
4. **The Following Changes or Updation has been incorporated under the chapter “Our Business” of the Draft Prospectus**
 - a) *Under the head Overview of Our Business on Page no.99, the paragraph has been reframed;*
 - b) *Under the head State Wise Revenue Break-Up on Page no.100, table has been updated;*
 - c) *Under the head Our Services on Page no.102, the paragraph has been reframed;*
 - d) *Under the head Service Wise Revenue Breakup on Page no.103, table has been updated;*
 - e) *Under the head Our Process on Page no.104, information has been updated;*

- f) Under the head Business Strategy on Page no.105, the projections of next five years have been removed and replaced;
g) Under the head Collaborations and Material Contracts on Page no. 109, the paragraph has been reframed;
h) Under the head Our Properties on Page no. 109, table has been updated.

The information in this Addendum supplements and updates the information in the Draft Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Draft Prospectus. Accordingly, appropriate references in the Draft Prospectus stand updated pursuant to this Addendum. Unless further updated, the changes pursuant to this Addendum, including the consequent changes to the relevant portions of the sections “**Summary of Issue Document**”, “**Risk Factors**”, “**Capital Structure**”, “**Our Business**”, beginning on pages 22, 26, 57,99 respectively, of the Draft Prospectus, as a result of the abovementioned changes, there will be suitable updating in the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchange(s). However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Prospectus with the Stock Exchange(s) and SEBI the date hereof, and accordingly does not include all the changes and / or updates that will be included in the Prospectus. Please note that the information included in the Draft Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchange(s). Investors should not rely on the Draft Prospectus or this Addendum for any investment decision and should read the Prospectus, as and when it is filed with the RoC, the SEBI and the Stock Exchange(s) before making an investment decision with respect to the Issue.

The above additions are to be read in conjunction with the Draft Prospectus and accordingly their references in the Draft Prospectus stand amended pursuant to this Addendum to the Draft Prospectus. The information in this Addendum supplements the Draft Prospectus and updates the information in the Draft Prospectus, as applicable. However, please note that this Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Prospectus and the date thereof, and the information included in the Draft Prospectus will be suitably updated, including to the extent stated in this Addendum to the Draft Prospectus, as may be applicable in the Updated Draft Prospectus, Prospectus, as and when filed with ROC, SEBI and the Stock Exchange.

For and on behalf of Rapid Multimodal Logistics Limited

Place: Chennai
Dated: March 21, 2024

Sd/-
Narayan Agarwal
Managing Director

BOOK RUNNING LEAD MANAGERS TO THE ISSUE

REGISTRAR TO THE ISSUE



GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013, Maharashtra, India.

Tel No.: +91 96532 49863

Email: info@gretexgroup.com

Website: www.gretexcorporate.com

Contact Person: Mr. Ravi Bombarde

SEBI Registration No: INM000012177

CIN: L74999MH2008PLC288128



BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India.

Tel No.: +91 – 22 – 6263 8200; **Fax No.:** +91 – 22 – 6263 8299

E-mail: ipo@bigshareonline.com

Investor Grievance E-mail: investor@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Mr. Vinayak Morbale

SEBI Registration No.: INR000001385

CIN: U99999MH1994PTC076534

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SUMMARY OF ISSUE DOCUMENT

In the Chapter “SUMMARY OF ISSUE DOCUMENT”:

a. Under Section “Summary of Related Party Transactions”, the table has been updated.

and shall add the revised mentioned things in Prospectus as given below:

Under the chapter “Summary of Issue Document” in “Summary of Related Party Transactions” section we shall update the below table in Prospectus.

SUMMARY OF RELATED PARTY TRANSACTIONS

(Rs. in Lakhs)

Sr. No.	Nature of Transaction	As on 30.09.2023	As on 31.03.2023	As on 31.03.2022
		Amount	Amount	Amount
1	<u>Remuneration</u>			
	Narayan Agarwal	15.00	32.50	-
	Manoj Goel	12.00	26.00	6.00
	Summit Agarwal	9.00	19.50	3.00
2	<u>Advance Received</u>			
	Narayan Agarwal	25.93	109.07	-
	Sumitra Devi Agarwal	10.00	-	-
	Rapid Roadlines of India	-	-	31.99
3	<u>Amount Paid</u>			
	Nidhi Roadlines	-	49.61	-
	Rapid Roadlines of India	56.32	261.73	-
	Narayan Agarwal	-	-	0.9
4	<u>Reimbursement Expenses</u>			
	Sumitra Devi Agarwal	0.20	1.30	1.00
	Rapid Roadlines of India		3.43	20.13
5	<u>Rent</u>			
	Rapid Roadlines of India	10.20	18.00	-
	Narayan Agarwal	-	-	9.00
6	<u>Transportation charges</u>			
	Nidhi Roadlines	33.61	49.61	-
	Rapid Roadlines of India	-	-	175.71

RISK FACTORS

In the Chapter “Risk Factors”:

- a. Risk Factor No. 6 has been modified;
- b. Risk Factor No. 19 has been added;
- c. Risk Factor No. 12,21 has been shifted to Risk Factor No. 9, 10 respectively.

and shall add the revised risk factors in Prospectus as given below:

INTERNAL RISKS

A. BUSINESS RELATED RISKS

- 6. We have collaborated as a Business Associates with one of the leading players of logistics industry. Any disruption in renewal of tie up agreement may adversely affect our business.**

Our Company meets its demand of our clients by providing multiple types of containers depending upon clients need. We have a yearly basis agreement with one of the leading players which is reviewed and renewed on the basis of the performance of the service annually. Though we maintain good relations with them, there can be no assurance that we shall be able to continue such relations with any or all of them. Any disruption in renewal of agreement with one of the leading players may require us to find an alternate supplier of same services. There can be no assurance that we shall be able to find an alternate supplier in time or transact business with them on favourable terms and conditions or the quality of services by these suppliers will be at par with those of our existing supplier. Further, our supplier is not contractually bound to deal with us exclusively for a particular contract entered between us for supply of services and we may face the risk of losing their services to our competitors. Any disruption in supplies from our supplier due to inexistence of contracts may adversely affect our results of operations.

- 9. Our Company has a negative cash flow in its operating activities for the period ended September 30, 2023, for the year ended on March 31, 2023, Investing activities for the year ended March 31, 2023, 2022 and Financing Activity for the year ended March 31, 2023 details of which are given below. Sustained negative cash flow could impact our growth and business.**

Our Company had negative cash flows from our operating activities as well as investing activities in the previous year(s) as per the Restated Financial Statements and the same are summarized as under:

(₹ in lakh)

Particulars	For the period ended September 30, 2023	FY 2023	FY 2022	FY 2021
Net Cash used in Operating Activities	(266.60)	173.38	(312.37)	(0.04)
Net Cash used in Investing Activities	0.47	(19.15)	(24.64)	-
Net Cash from Financing Activities	266.55	(147.49)	344.26	5.00
Net Increase / (Decrease) in Cash & Cash Equivalents	0.42	6.74	7.25	4.96

Cash flow of a company is a key indicator to show the extent of cash generated from operations to meet capital expenditure, pay dividends, repay loans, and make new investments without raising finance from external resources. If we are not able to generate sufficient cash flows in future, it may adversely affect our business and financial operations.

- 10. There were certain discrepancies / errors noticed in some of our corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 2013. Any penalty or action taken by any regulatory authorities in future for non-compliance with provisions of corporate and other law could impact the financial position of the Company to that extent.**

The Company has generally complied with certain statutory provisions and there were the following discrepancies have been mentioned in the forms filed by the company with the Registrar of Companies under provisions of Companies Act, 2013:

- Non-disclosure of website of the Company in the Board’s Report for the Financial Year 2020-21 and 21-22 required as per Section 134 (3) of Companies Act, 2013. Further the company has been taking necessary steps to avoid such non-disclosures.

- Non-disclosure of loan from Director in the Board’s Report for the Financial Year 2021-22 required to be made as per Section 73 of Companies Act, 2013 read with Companies (Acceptance of Deposits) Rules, 2014. Further the company has been taking necessary steps to avoid such non-disclosures.
- Delay in filing of E-Form AOC-4 for the Financial Year 2022-23 pursuant to Section 137 of Companies Act, 2013 for filing of Financial Statements for the Financial Year, However We have paid the additional fees amount under Companies Act, 2013 beyond 30 days of Annual General Meeting.
- Delay in filing of E-Form MGT-7 pursuant to Section 92 (4) of Companies Act, 2013 for filing of Annual Returns for the Financial Year, However We have paid the additional fees amount under Companies Act, 2013 beyond 60 days of Annual General Meeting.
- Delay in filing of E-Form ADT-3 pursuant to Section 139 of Companies Act, 2013 for filing of Notice of resignation of Statutory Auditor, However We have paid the additional fees amount under Companies Act, 2013 beyond 30 days from resignation of Statutory Auditor in the month of December 2023.
- Delay in filing of E-Form ADT-1 pursuant to Section 139 of Companies Act, 2013 for filing of Notice for appointment of Statutory Auditor, However We have paid the additional fees amount under Companies Act, 2013 beyond 15 days of Annual General Meeting in which auditor was appointed in the month of September 2023.
- Delay in filing of E-Form DPT-3 for the Financial Year 2022-23 pursuant to Section 73 of Companies Act, 2013 for filing of return of deposit, However We have paid the additional fees under Companies Act, 2013 beyond 30 days of Annual General Meeting.

Notices maybe issued upon our Company and fines or penalties may also be imposed upon our Company, which may adversely affect our administration from compliance perspective. There can be no assurance that no penal action will be taken against us by the regulatory authorities with respect to the non-compliances. If any adverse actions are taken against us, our financial results could be affected.

Additionally, we have strengthened our internal compliance system by introducing the ‘Maker Checker’ System and have undertaken steps to update the internal database with latest circulars and amendments to ensure future compliance. In the event the Company fails to submit the requisite disclosures to the regulators in the future, then the Company may be penalised by the regulators and the same may affect our results of operations.

19. Reliance has been placed on declarations and affidavits furnished by our Directors and Key Management Personnel for details of their work experience and qualification.

Our Directors and Key Management Personnel have been unable to trace copies of certain documents pertaining to their qualification. Accordingly, reliance has been placed on an affidavit furnished by them to disclose such details in this Prospectus and neither we, nor the Lead Manager have been able to independently verify these details in the absence of primary documentary evidence. Further, there can be no assurances that they will be able to trace the relevant documents pertaining to their qualification in the future, or at all. Therefore, we cannot assure that all or any of the information relating to the work experience and qualification of our Directors and Key Management Personnel in chapter “Our Management” beginning on page 126 of this Draft Prospectus is complete, true and accurate.

CAPITAL STRUCTURE

In the Chapter “Capital Structure”:

a. Under Section “Notes to Capital Structure” the table has been updated.

and shall add the revised mentioned things in Prospectus as given below:

Under the chapter “Capital Structure” in “Notes to Capital Structure” section we shall update the below table in Prospectus.

NOTES TO CAPITAL STRUCTURE

ii. Bonus Issue of 27,50,000 Equity Shares of Face Value of ₹ 10.00 each fully paid allotted on January 01, 2024, in the ratio of 55:1 i.e., 55 (Fifty-Five) Bonus Equity Shares for every 01 (One) existing Equity Share of the Company of Rs. 10.00 (Rupees Ten Only) each

Sr. No.	Name	No. of Equity Shares allotted
1	Mr. Narayan Agarwal	19,24,780
2	Mr. Summit Agarwal	74,250
3	Ms. Nidhi Agarwal	55
4	Ms. Tammanna Agarwal	55
5	Ms. Rakhi Agarwal	55
6	Mr. Manoj Goel	7,50,750
7	Ms. Rashmi Goel	55
	Total	27,50,000

OUR BUSINESS

In the Chapter “Our Business”:

- a. Under Section “Overview of Our Business” section the paragraph has been reframed;
- b. Under Section “State Wise Revenue Break-up”, the table has been updated;
- c. Under Section “Our Services” section the paragraph has been reframed;
- d. Under Section “Service Wise Breakup of Our Revenue”, the table has been updated;
- e. Under Section “Our Process”, addition has been made;
- f. Under Section “Business Strategy”, the projections of next five years have been removed and replaced;
- g. Under Section “Collaborations”, the paragraph has been reframed;
- h. Under Section “Material Contracts”, the paragraph has been reframed;
- i. Under Section “Our Properties”, the table has been updated.

and shall add the revised mentioned things in Prospectus as given below:

Under the chapter “Our Business” in “Overview of Our Business” section we shall modified the below mentioned paragraph in Prospectus.

OVERVIEW OF OUR BUSINESS

We are in collaboration with one of the leading players in Logistics Industry. We have a tie up agreement with them on yearly renewal of contract of railway shipments for our clients.

Under the chapter “Our Business” in “State Wise Revenue Break-Up” section we shall update the below table in Prospectus.

STATE WISE REVENUE BREAK-UP

The details for state wise revenue breakup in figures along with percentage is as follows:

States	Period ended September 30, 2023		FY 2022-23		FY 2021-22	
	Amount (In Lakhs)	% of Total Sales	Amount (In Lakhs)	% of Total Sales	Amount (In Lakhs)	% of Total Sales
Balasore, Odisha	541.19	15.58%	2,549.30	35.05%	1,337.38	28.03%
Bangalore, Karnataka	-	-	41.28	0.57%	70.87	1.49%
Kilpauk, Tamil Nadu	589.18	16.96%	694.29	9.55%	529.04	11.09%
Krishnapatnam, Andhra Pradesh	633.37	18.23%	1,269.49	17.46%	764.12	16.01%
Morbi, Gujarat	784.13	22.57%	1,188.50	16.34%	-	-
New Delhi, Delhi	-	-	285.85	3.93%	705.09	14.78%
Sri City (Tada), Andhra Pradesh	775.47	22.32%	1,244.03	17.11%	1,364.76	28.60%
Vizag, Andhra Pradesh	150.40	4.33%	-	-	-	-
Total Sales	3,473.75	100%	7,272.75	100%	4,771.26	100%

Under the chapter “Our Business” in “Our Services” section we shall modified the below mentioned paragraph in Prospectus.

OUR SERVICES

We are in collaboration with one of the leading players in Logistics Industry. We have a tie up agreement with them on yearly renewal of contract of railway shipments for our clients.

Under the chapter “Our Business” in “Service Wise Breakup of Our Revenue” section we shall update the below table in Prospectus.

SERVICE WISE BREAKUP OF OUR REVENUE

The details for service wise revenue breakup in value along with percentage is as follows:

Services	Period ended September 30, 2023		FY 2022-23		FY 2021-22	
	Amount (In Lakhs)	% of Total Sales	Amount (In Lakhs)	% of Total Sales	Amount (In Lakhs)	% of Total Sales
Road Freight	1,820.63	52.41%	3,608.63	49.62%	2,709.07	56.78%
Rail Freight	1,653.12	47.59%	3,662.35	50.36%	1,917.17	40.18%
Costal Shipment	-	-	1.78	0.02%	145.02	3.04%
Total Sales	3,473.75	100%	7,272.75	100%	4,771.26	100%

Under the chapter “Our Business” in “Our Process” section we shall include the below information in Prospectus.

OUR PROCESS

The details of vehicles involved in our business are Light Commercial Vehicle, Heavy Commercial Vehicle, Tippers, Open Body Vehicles, Closed Body Vehicles, Containerized Load, Cargo / goods train, Container / Cargo ship, etc.

Our Company carries logistics operation via three routes i.e. by road, by rail and by sea route.

Customers place orders with the business via phone conversations, WhatsApp messages, or emails. Following order reception, we determine the best method of transportation based on the needs of the client. In order to choose the best vendor and route, the corporation researches the market. Then, in order to satisfy the criteria of the customer requirements, our providers give drivers and vehicles. Following confirmation from our vendor, we pick up the consignment at the designated place and makes sure the products are delivered to the destination without any issues. For the manufacturers and traders, this structured method guarantees end-to-end, dependable, and affordable multimodal logistics solutions, encompassing both raw materials and completed goods.

Under the chapter “Our Business” in “Business Strategy” section we shall remove the projections of next five years and shall replace the below information in Prospectus.

BUSINESS STRATEGY

~~Over the next five years, Rapid Multimodal Limited envisions a strategic and transformative roadmap aimed at positioning the company as a pioneering force in the logistics industry. This comprehensive plan is built upon key pillars that encompass expansion, technological integration, sustainability, and continued commitment to service excellence.~~

~~Year 1: Establishing the Foundation (2024-2025)~~

- ~~● Project 1: Inland Container Depot (ICD) near Chennai

 - ~~– Conduct a detailed feasibility study to finalize the optimal location based on proximity to major industrial areas and SEZs.~~
 - ~~– Obtain necessary regulatory approvals and permits for the ICD construction.~~~~
- ~~● Project 2: Import and Export Initiatives

 - ~~– Formulate a comprehensive strategy for global trade partnerships, identifying potential key partners.~~
 - ~~– Establish a dedicated team for customs process optimization and international trade agreement negotiations.~~
 - ~~– Begin outreach to potential clients and partners to build awareness about the import-export initiatives.~~~~

~~Year 2: Infrastructure Development (2025-2026)~~

- ~~● Project 1: Inland Container Depot (ICD) near Chennai

 - ~~– Initiate the design and planning phase for the ICD infrastructure.~~
 - ~~– Commence the construction of the ICD infrastructure, focusing on connectivity to ports and efficient transportation facilities.~~~~
- ~~● Project 2: Import and Export Initiatives~~

- Continue building relationships with potential global trade partners and exploring international trade agreements.
- Implement technology solutions to streamline customs processes and enhance overall efficiency.
- Conduct pilot programs to test and refine the import-export processes.

Year 3: Integration and Testing (2026-2027)

- **Project 1: Inland Container Depot (ICD) near Chennai**
 - Develop IT systems for seamless tracking and management of container movements within the ICD.
 - Establish partnerships with local transport providers for last-mile connectivity.
 - Conduct rigorous testing of the ICD infrastructure and IT systems to ensure seamless operations.
 - Collaborate with local businesses and logistics partners to integrate the ICD into existing supply chains.
 - Develop and implement training programs for ICD staff and partners.
- **Project 2: Import and Export Initiatives**
 - Evaluate the performance of streamlined customs processes and international trade agreements, making necessary adjustments.
 - Expand the network of global trade partnerships based on successful pilot programs.
 - Monitor and address any challenges or bottlenecks in the import-export pipeline.

Year 4: Optimization and Market Expansion (2027-2028)

- **Project 1: Inland Container Depot (ICD) near Chennai**
 - Optimize ICD operations based on feedback and performance metrics.
 - Explore opportunities for collaboration with nearby industries and SEZs to enhance logistical efficiency.
 - Implement sustainability measures within the ICD operations.
- **Project 2: Import and Export Initiatives**
 - Fine-tune customs processes and international trade strategies based on ongoing experience.
 - Expand the import-export initiatives to cover additional regions and industries.
 - Develop marketing campaigns to promote the company's enhanced market reach.

Year 5: Scaling Operations and Continuous Improvement (2028-2029)

- **All Projects: Overall Integration and Scaling**
 - Conduct a comprehensive review of all projects and their impact on the overall supply chain.
 - Scale ICD operations and import-export initiatives based on demand and performance metrics.
 - Implement continuous improvement initiatives across all projects, leveraging technology and innovation.
- **Project 2: Import and Export Initiatives**
 - Explore new opportunities for global trade partnerships and stay updated on evolving international trade dynamics.
 - Enhance technology solutions for customs processes to further streamline import-export activities.
 - Evaluate and adapt strategies to respond to changes in the global economic and trade landscape.

This roadmap provides a phased approach for the next 5 years, focusing on the development, integration, and optimization of the Inland Container Depot and the expansion of import-export initiatives, with a continuous improvement mindset.

a. Focusing on Infrastructure development

We aim to improve our business in Tamil Nadu, especially Chennai, by refining processes, partnering with local industries. By listening to feedback and analysing performance, we continuously enhance our operations. We seek towards collaborations with nearby industries and SEZs, we aim to boost logistical efficiency. We aim to establish an Inland Container Depot (ICD) infrastructure is a pivotal step for cost-effective development.

b. Penetration at PAN India and Business Expansion through import export initiatives

We attempt to strategically expand our presence across India to reach a wider audience. We focus on establishing regional hubs and distribution centres to ensure efficient logistics and delivery services nationwide. Our goal is to expand our business globally by venturing into import-export services. We also want to focus on diversifying our services by venturing into import-export operations, enabling us to cater to global markets. We aim to forge partnerships with international suppliers, clients, and logistics providers to facilitate seamless trade transaction. We aim to develop a comprehensive strategy that integrates our Pan-India expansion with import-export initiatives and leverage our expanded network and infrastructure to enhance our import-export capabilities and offer end-to-end logistics solutions.

c. Build Partnerships and Licensing Opportunities.

By forging alliances with local transport providers to ensure seamless last-mile delivery services and enhancing customer satisfaction and operational efficiency. We try to continuously nurture relationships with potential global trade partners, fostering trust and cooperation while exploring opportunities for collaboration which helps us to stay updated on evolving international trade dynamics and actively seek out new opportunities for global trade partnerships to expand market reach and diversify business opportunities. We aim to pursue new avenues for growth and expansion by exploring innovative approaches to global trade partnerships and licensing opportunities, ensuring the company remains competitive and resilient in the ever-changing market environment.

d. Long-Term Relationship Establishment Through Continuous Client Feedback

Prioritizing client satisfaction by implementing a system for collecting and analyzing feedback from clients on a regular basis. By proactively engaging with clients to gather insights into their evolving needs, preferences, and challenges. Further utilizing client feedback to tailor our logistics solutions and services to meet their specific requirements effectively. We attempt to maintain open communication channels with clients, fostering transparency and trust in our relationships and demonstrate our commitment to clients by addressing their concerns promptly and delivering value-added services consistently.

Under the chapter “Our Business” in “Collaborations” section we shall modified the below mentioned paragraph in Prospectus.

COLLABORATIONS

We have a collaboration with one of the leading players of the Logistics Industry for providing us multimodal logistics support as on date of filing this Draft Prospectus.

Under the chapter “Our Business” in “Material Contracts” section we shall modified the below mentioned paragraph in Prospectus.

MATERIAL CONTRACTS

As on date of Draft Prospectus, our company have an agreement with one of the leading players of Logistics Industry for providing us multimodal logistics support as on date of filing this Draft Prospectus.

Under the chapter “Our Business” in “Our Properties” section we shall update the below table in Prospectus.

OUR PROPERTIES

Properties taken on lease by our company.

Sr. No	Location	Name of Lessor / Licensor	Document and Date	Rent (In Rs)	Period of Agreement		Usage
					From	To	
1.	Registered Office - New No.44, Old No.78, Shrofforchards Chennai - 600010, Tamil Nadu, India	Mr. Narayan Agarwal & Ms. Rakhi Agarwal	Lease Agreement dated March 01, 2024	Rs. 1,70,000 payable by the 10th of each succeeding calendar month	March 01, 2024	February 28, 2025	Commercial

DECLARATION

We, hereby declare that, all the relevant provisions of the Companies Act, 2013 and the guidelines / regulations issued by the Government of India or the guidelines / regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in the Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992, or Rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements are true and correct.

SIGNED BY ALL THE DIRECTORS OF OUR COMPANY

NAME AND DESIGNATION	SIGNATURE
MR. NARAYAN AGARWAL <i>Managing Director</i> DIN: 06944330	Sd/-
MR. MANOJ GOEL <i>Executive Director</i> DIN: 06944326	Sd/-
MR. SUMMIT AGARWAL <i>Executive Director</i> DIN: 08781729	Sd/-
MS. NIDHI AGARWAL <i>Non-Executive Director</i> DIN: 10235344	Sd/-
MR. SANDIP AGARWAL <i>Independent Director</i> DIN: 08737813	Sd/-
MR. KUMAR SHREYANS <i>Independent Director</i> DIN: 08869440	Sd/-

SIGNED BY THE CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY & COMPLIANCE OFFICER OF OUR COMPANY

Sd/-

Sd/-

MR. SUMMIT AGARWAL
Chief Financial Officer
PAN: BOCPA2035J

MS. VARSHA JHANWAR
Company Secretary & Compliance Officer
PAN: BRIPJ1407Q

Place: Chennai

Date: March 21, 2024